



Office of Financial Aid

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2008 – 2009

**Independent Student
Verification Worksheet**

Federal regulations state that we must ask for the following information before awarding federal or state aid. Please complete the worksheet, **leaving no question blank.**

SECTION 1: Student Information

Name _____

SS# _____ (or) PCID# _____

SECTION 2: Household Size

Fill in the information about the people you will support between July 1, 2008 and June 30, 2009. Include:

- yourself and your spouse, if you have one, and
- your children if (a) you will provide more than half of their support, and
- other people if they now live with you, and you will provide more than half of their support and will continue to provide more than half of their support from July 1, 2008, through June 30, 2009.

Write the names of all family members that live in your household—**always include yourself**. Also, write in the name of the college for any family member who will be attending college at least half time in 2008-2009 in a program that leads to a college degree or certificate. **If you need more space, attach a separate page.**

	FULL NAME	AGE	RELATIONSHIP	COLLEGE
<i>Example:</i>	Martha Jones	25	Wife	None
1.	_____	_____	Self	Parkland College
2.	_____	_____	_____	_____
3.	_____	_____	_____	_____
4.	_____	_____	_____	_____
5.	_____	_____	_____	_____
6.	_____	_____	_____	_____

SECTION 3: 2007 Federal Tax Information

3a. Did you file a 2007 federal income tax return? Yes No

If Yes, please submit a **signed** copy of your and your spouse's (if you have one) 2007 federal income tax return (1040EZ, 1040PC, 1040TEL, 1040A, or 1040) to the Financial Aid Office. Electronic filing form 8453 is **not acceptable.**

If No, please get a Non-Filer Statement from the Internal Revenue Service. The form to request the non-filer statement can be printed at www.irs.gov/pub/irs-pdf/f4506t.pdf. Once the non-filer has been received, submit it to the Financial Aid Office.

SECTION 4: Worksheet A (Give figures for January 1 – December 31, 2007)

Student and Spouse (if married)

\$	Earned income credit from IRS Form 1040-line 66a; 1040A-line 40a; 1040EZ-line 8a.
\$	Additional child tax credit from IRS Form 1040-line 68 or 1040A-line 41.
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.
\$	Social Security benefits received, for all household members as reported in question 99 (66 for your parents), that were not taxed (such as SSI).
\$	TOTAL

SECTION 5: Worksheet B (Give figures for January 1 – December 31, 2007)

Student and Spouse (if married)

\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S.
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines (28 plus 32) or 1040A-line 17.
\$	Child support received for all children. Don't include foster care of adoption payments.
\$	Tax-exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b.
\$	Foreign income exclusion from IRS form 2555-line 45 or 2555 EZ-line 18.
\$	Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.
\$	Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (minus 12a minus 12b). Exclude rollovers. If negative, enter a zero here.
\$	Credit for federal tax on special fuels from IRS Form 4136--line 17—non-farmers only.
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).
\$	Veterans' non-education benefits such as Disability, Death Pension, or Dependency and Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.
\$	Other untaxed income not reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in adjusted gross income (Q35 and Q79). Don't include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements (e.g. cafeteria plans).
\$	Money received , or paid on your behalf (e.g. bills), not reported elsewhere on this form.
\$	TOTAL

SECTION 6: Certification

By signing this worksheet, I certify that all of the information reported to qualify for federal student aid is complete and correct.

Your Signature _____ Date _____

SUBMIT TO THE PARKLAND COLLEGE OFFICE OF FINANCIAL AID, A-170
WITH ALL NEEDED DOCUMENTATION

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.